

TEXAS

BEXAR COUNTY

AT A GLANCE

greater:
SATX

REGIONAL ECONOMIC PARTNERSHIP

Q1 2022

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Report Parameters

1 County

48029 Bexar County, TX

Class of Worker

QCEW Employees, Non-QCEW Employees, and Self-Employed

The information in this report pertains to the chosen geographical area.

Economy Overview

2,057,664

Population (2021)

Population **grew by 130,255** over the last 5 years and is projected to **grow by 147,414** over the next 5 years.

980,673

Total Regional Employment

Jobs **grew by 9,589** over the last 5 years and are projected to **grow by 43,801** over the next 5 years.

\$57.2K

Median Household Income (2019)

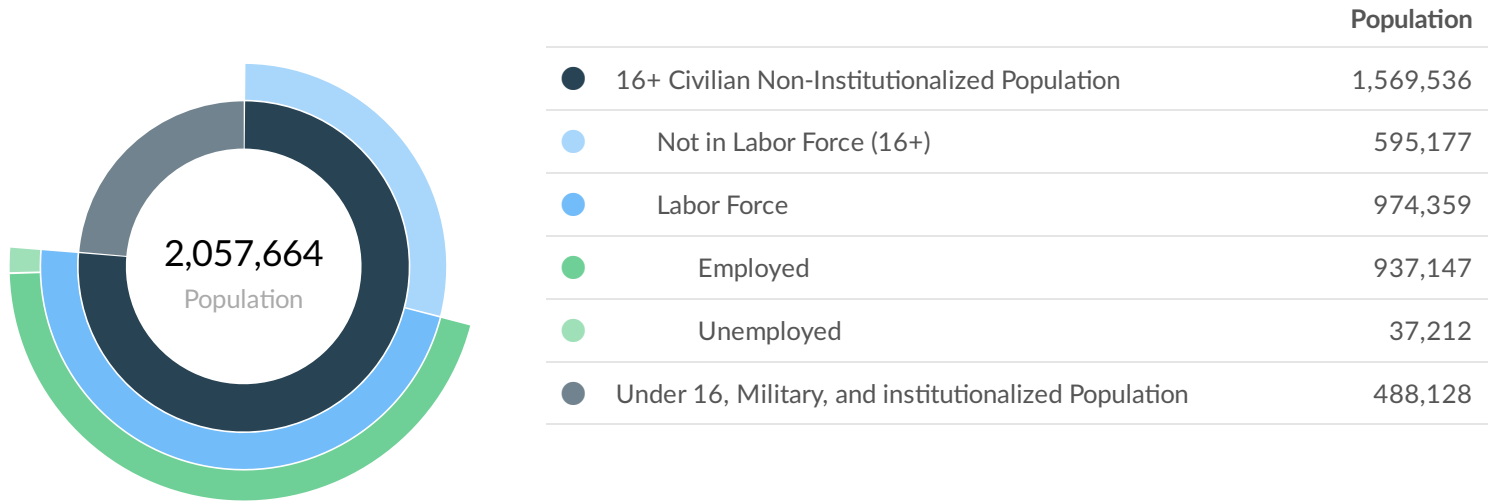
Median household income is **\$5.7K below** the national median household income of \$62.8K.

Takeaways

- As of 2021 the region's population **increased by 6.8%** since 2016, growing by 130,255. Population is expected to **increase by 7.2%** between 2021 and 2026, adding 147,414.
- From 2016 to 2021, jobs **increased by 1.0%** in Bexar County, TX from 971,084 to **980,673**. This change **outpaced the national growth rate of 0.4% by 1.4%**. As the number of jobs increased, the **labor force participation rate increased from 61.3% to 62.1% between 2016 and 2021**.
- Concerning educational attainment, **17.8% of Bexar County, TX residents possess a Bachelor's Degree** (2.5% below the national average), and **8.3% hold an Associate's Degree** (0.4% below the national average).
- The top three industries in 2021 are Restaurants and Other Eating Places, Education and Hospitals (Local Government), and Federal Government, Military.

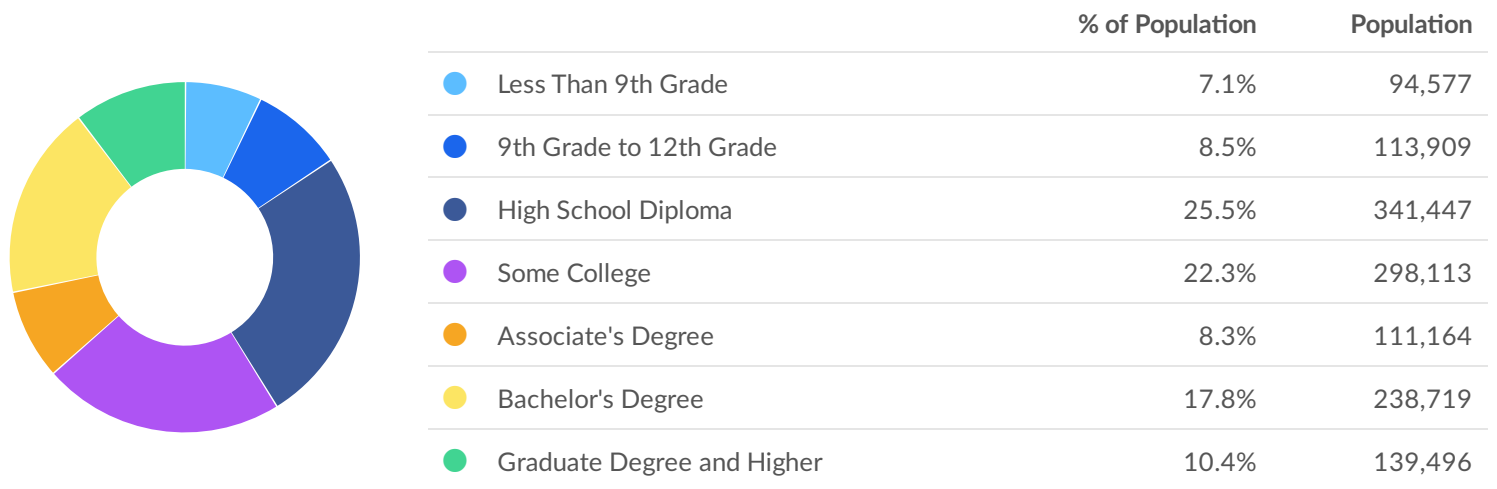
	Population (2021)	Labor Force (2021)	Jobs (2021)	Cost of Living	GRP	Imports	Exports
Region	2,057,664	974,359	980,673	99.7	\$119.50B	\$114.91B	\$155.55B
State	29,804,424	14,398,691	14,041,695	96.6	\$1.89T	\$1.24T	\$1.54T

Dec 2021 Labor Force Breakdown



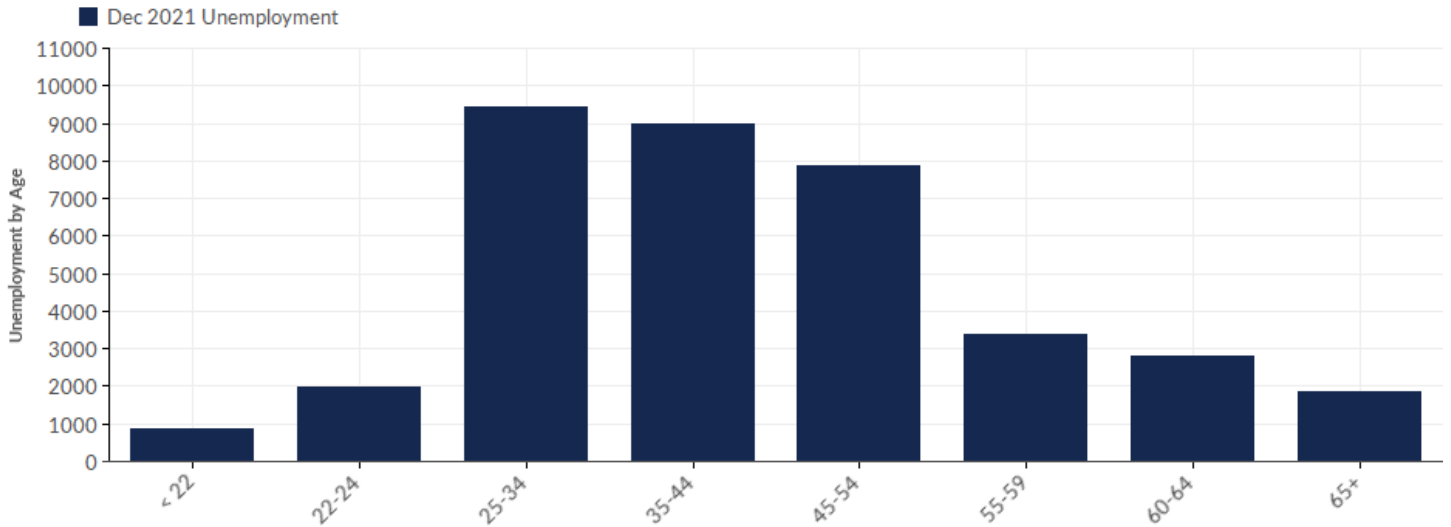
Educational Attainment

Concerning educational attainment, **17.8% of Bexar County, TX residents possess a Bachelor's Degree** (2.5% below the national average), and **8.3% hold an Associate's Degree** (0.4% below the national average).



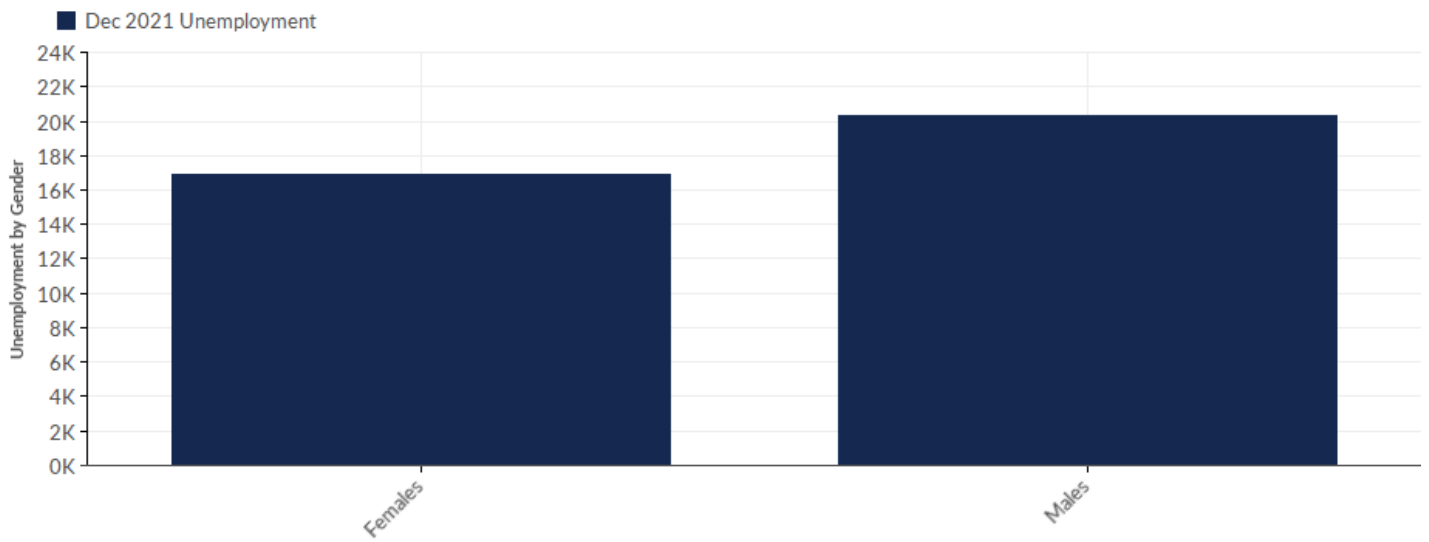
Unemployment by Demographics

Unemployment by Age



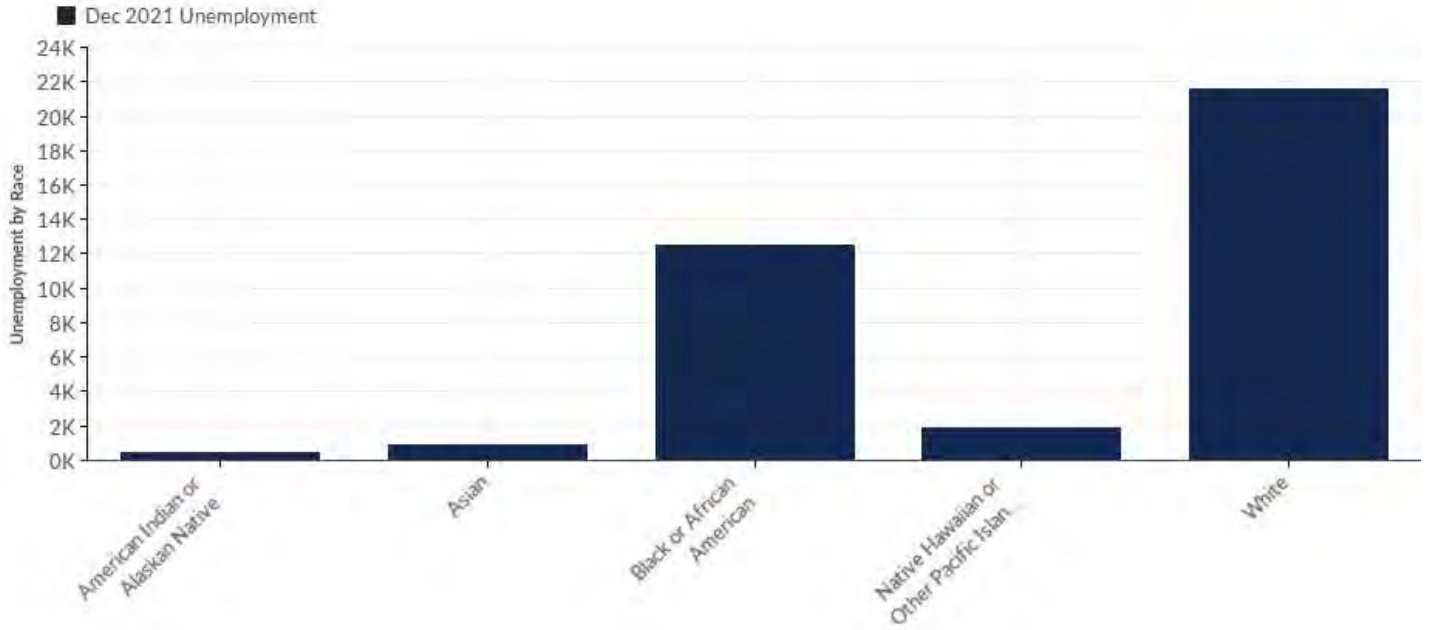
Age	Unemployment (Dec 2021)	% of Cohort
< 22	879	2.36%
22-24	1,965	5.28%
25-34	9,453	25.40%
35-44	8,990	24.16%
45-54	7,883	21.18%
55-59	3,373	9.06%
60-64	2,800	7.52%
65+	1,868	5.02%
Total	37,212	100.00%

Unemployment by Gender



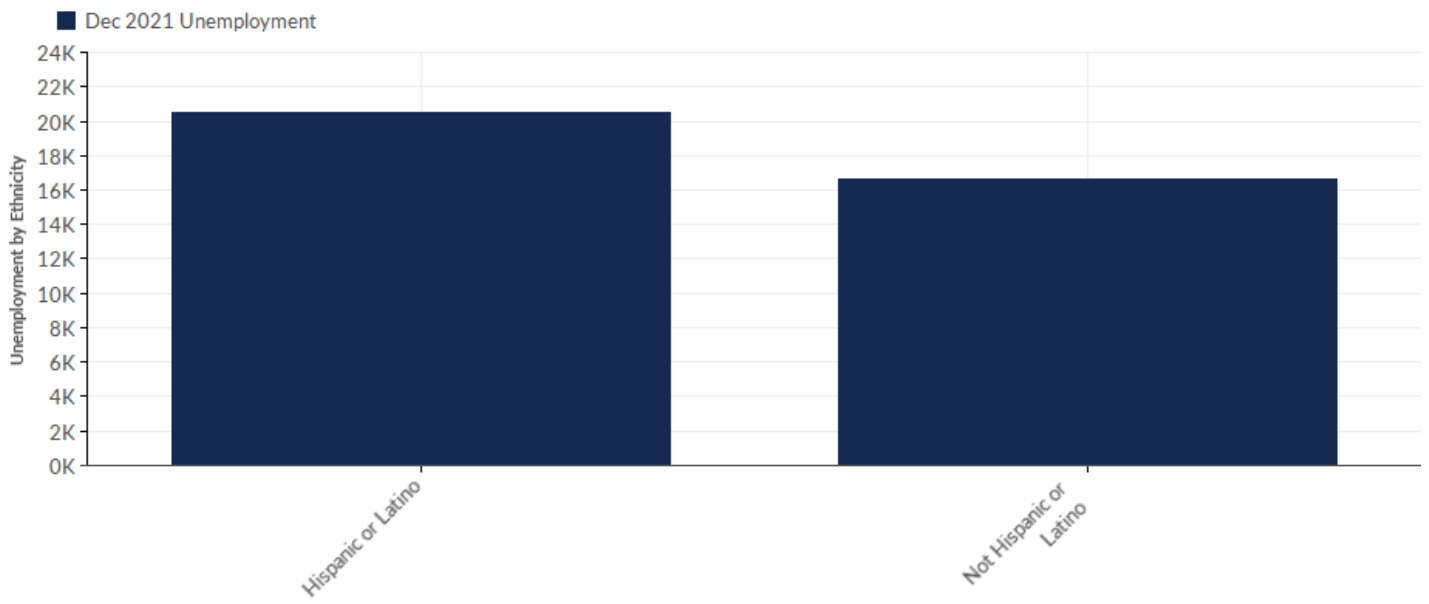
Gender	Unemployment (Dec 2021)	% of Cohort
Females	16,933	45.50%
Males	20,279	54.50%
Total	37,212	100.00%

Unemployment by Race



Race	Unemployment (Dec 2021)	% of Cohort
American Indian or Alaskan Native	406	1.09%
Asian	912	2.45%
Black or African American	12,464	33.49%
Native Hawaiian or Other Pacific Islander	1,873	5.03%
White	21,558	57.93%
Total	37,212	100.00%

Unemployment by Ethnicity

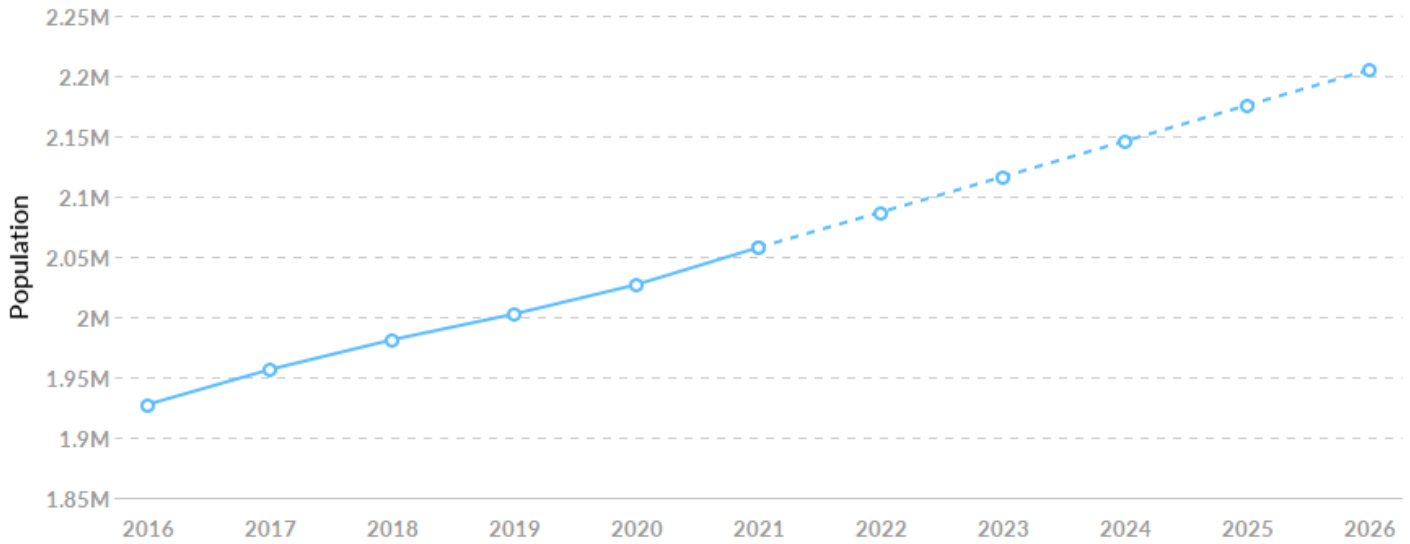


Ethnicity	Unemployment (Dec 2021)	% of Cohort
Hispanic or Latino	20,538	55.19%
Not Hispanic or Latino	16,674	44.81%
Total	37,212	100.00%

Historic & Projected Trends

Population Trends

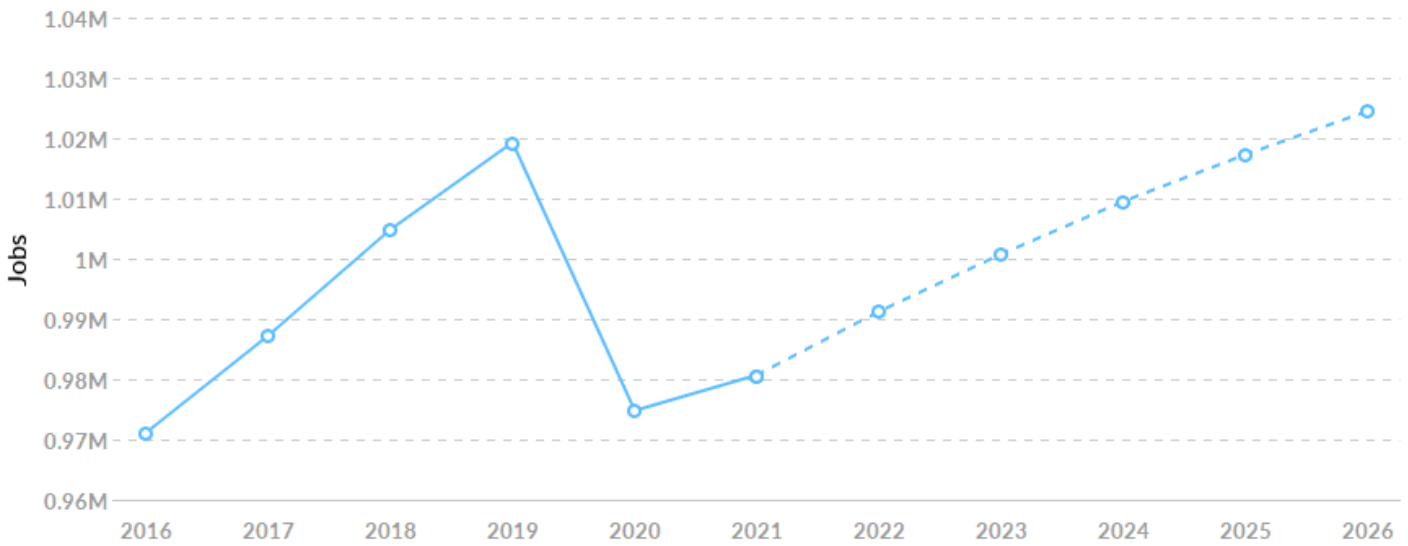
As of 2021 the region's population **increased by 6.8%** since 2016, growing by 130,255. Population is expected to **increase by 7.2%** between 2021 and 2026, adding 147,414.



Timeframe	Population
2016	1,927,409
2017	1,956,394
2018	1,981,061
2019	2,002,445
2020	2,026,823
2021	2,057,664
2022	2,086,945
2023	2,116,355
2024	2,145,947
2025	2,175,665
2026	2,205,078

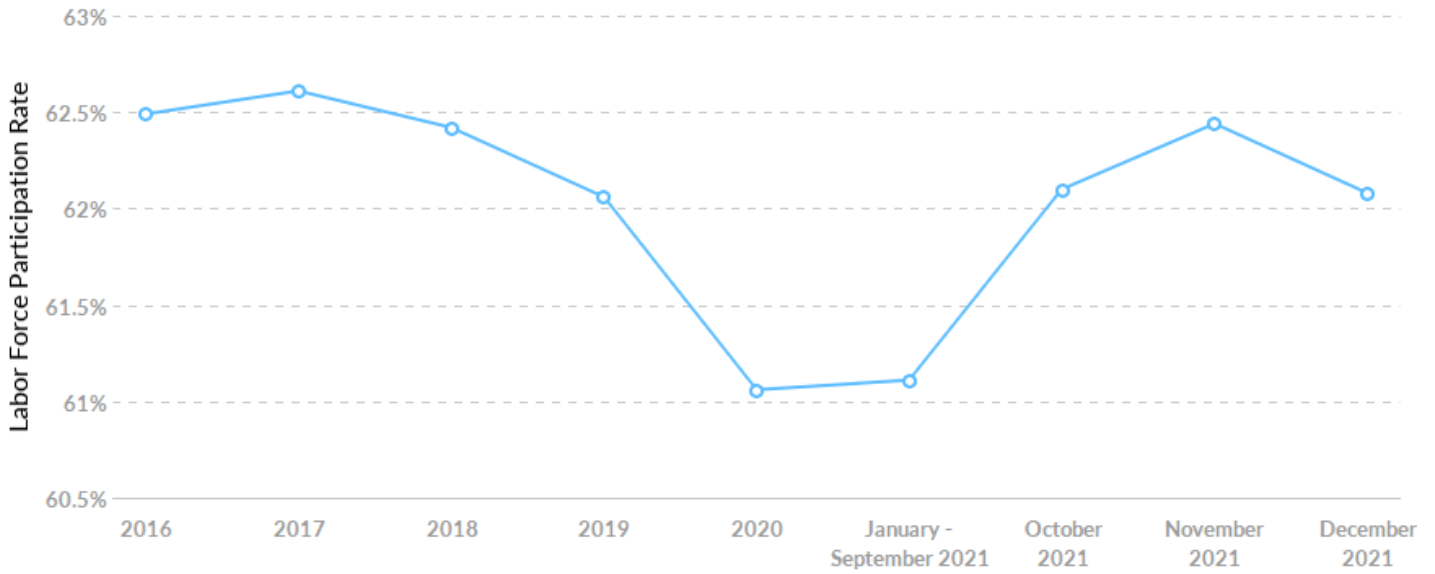
Job Trends

From 2016 to 2021, jobs increased by 1.0% in Bexar County, TX from 971,084 to 980,673. This change outpaced the national growth rate of 0.4% by 1.4%.



Timeframe	Jobs
2016	971,084
2017	987,184
2018	1,004,795
2019	1,019,251
2020	974,774
2021	980,673
2022	991,217
2023	1,000,726
2024	1,009,496
2025	1,017,262
2026	1,024,475

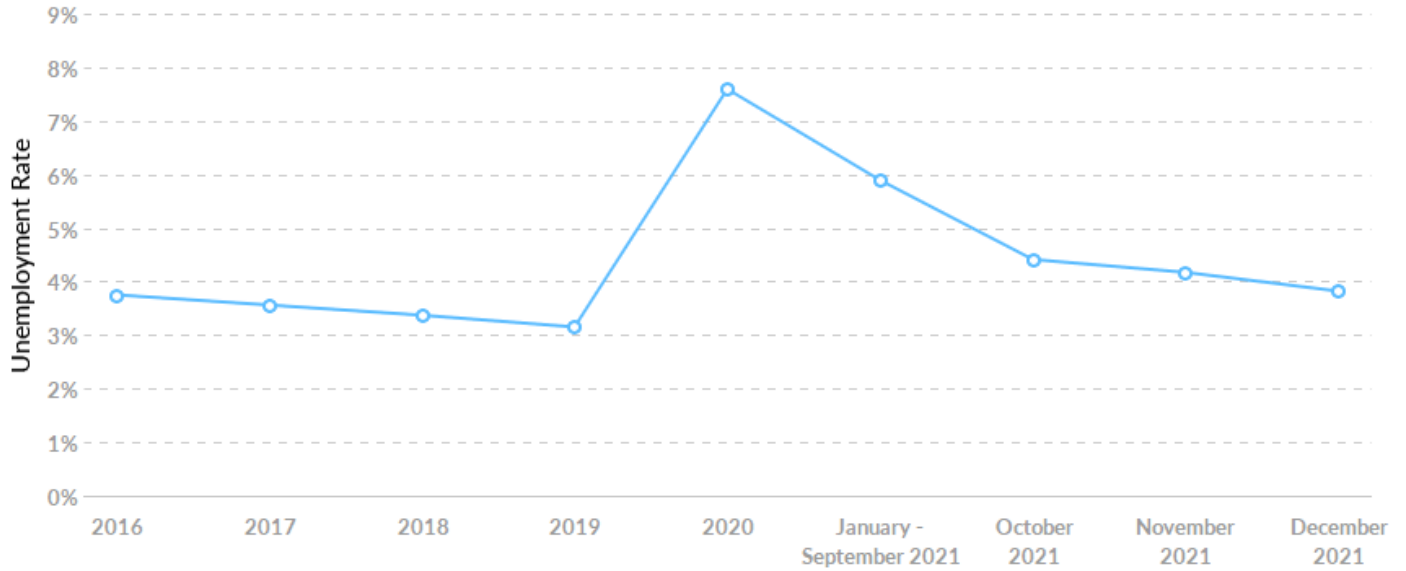
Labor Force Participation Rate Trends



Timeframe	Labor Force Participation Rate
2016	62.49%
2017	62.61%
2018	62.42%
2019	62.06%
2020	61.06%
January - September 2021	61.11%
October 2021	62.10%
November 2021	62.44%
December 2021	62.08%

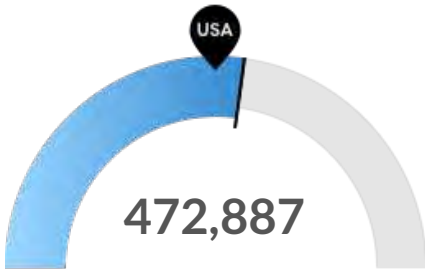
Unemployment Rate Trends

Bexar County, TX had a December 2021 unemployment rate of 3.82%, **increasing from 3.75%** 5 years before.



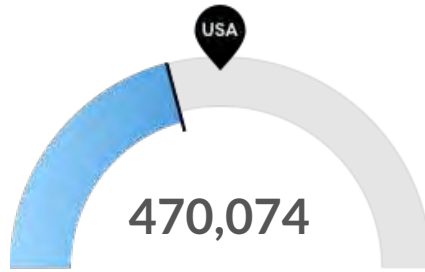
Timeframe	Unemployment Rate
2016	3.75%
2017	3.56%
2018	3.37%
2019	3.15%
2020	7.59%
January - September 2021	5.89%
October 2021	4.41%
November 2021	4.17%
December 2021	3.82%

Population Characteristics



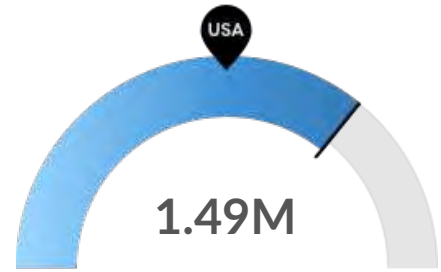
Millennials

Bexar County, TX has 472,887 millennials (ages 25-39). The national average for an area this size is 417,675.



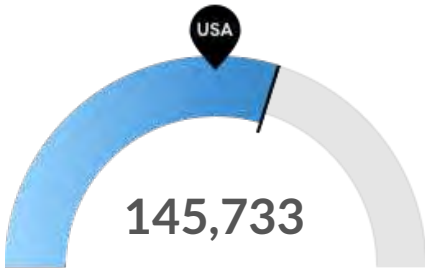
Retiring Soon

Retirement risk is low in Bexar County, TX. The national average for an area this size is 603,235 people 55 or older, while there are 470,074 here.



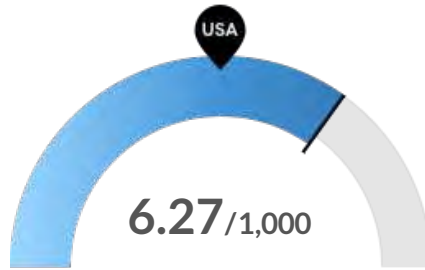
Racial Diversity

Racial diversity is high in Bexar County, TX. The national average for an area this size is 816,371 racially diverse people, while there are 1,487,343 here.



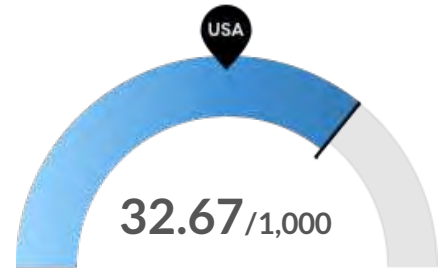
Veterans

Bexar County, TX has 145,733 veterans. The national average for an area this size is 111,185.



Violent Crime

Bexar County, TX has 6.27 violent crimes per 1,000 people. The national rate is 3.62 per 1,000 people.

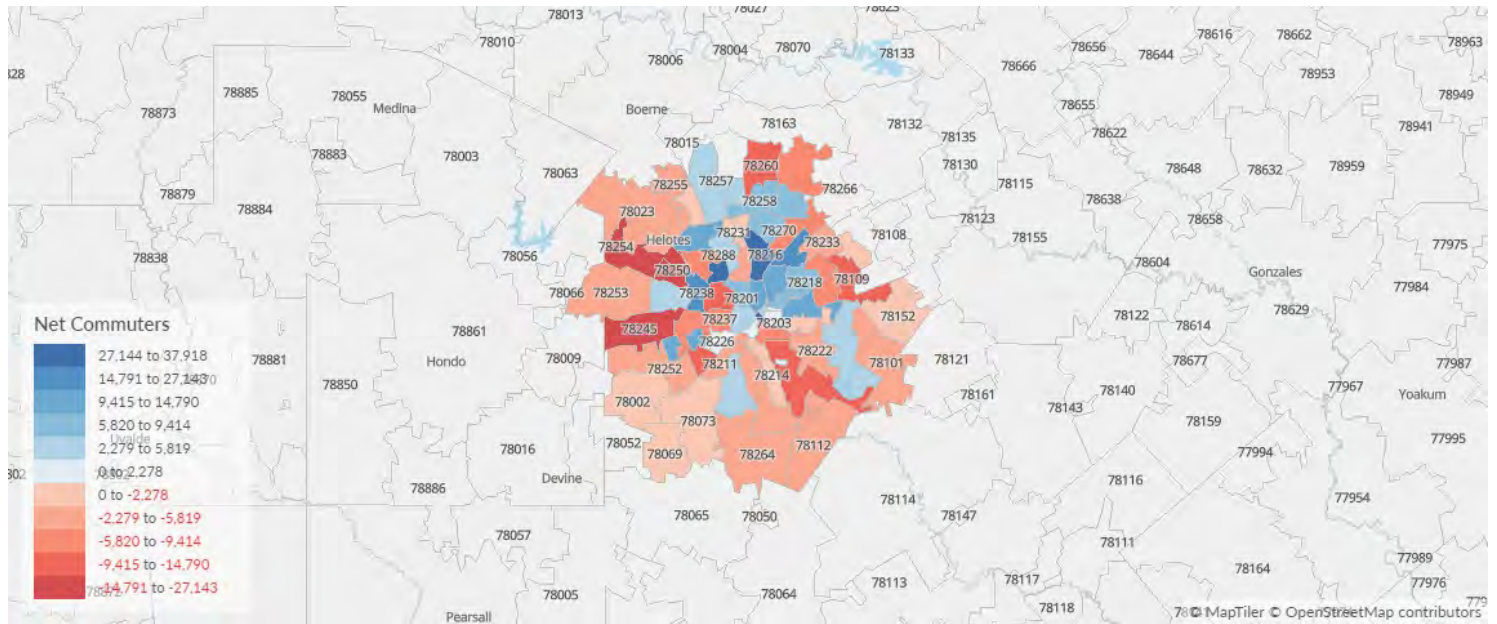


Property Crime

Bexar County, TX has 32.67 property crimes per 1,000 people. The national rate is 17.91 per 1,000 people.

Place of Work vs Place of Residence

Understanding where talent in Bexar County, TX currently works compared to where talent lives can help you optimize site decisions. For example, the #1 ranked ZIP for employment ranks #8 for resident workers. The top ZIP for resident workers is 78245.



Where Talent Works

ZIP	Name	2021 Employment
78216	San Antonio, TX (in Bex...	65,089
78229	San Antonio, TX (in Bex...	49,440
78249	San Antonio, TX (in Bex...	40,060
78217	San Antonio, TX (in Bex...	35,381
78251	San Antonio, TX (in Bex...	33,741

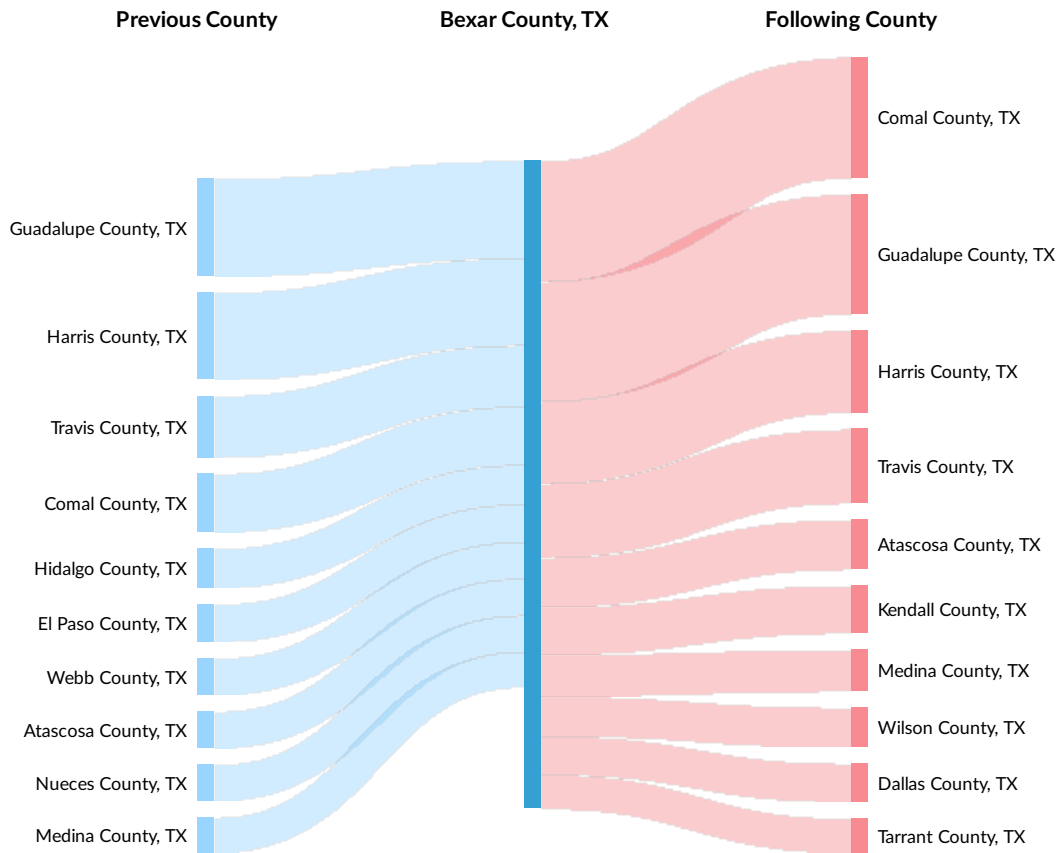
Where Talent Lives

ZIP	Name	2021 Workers
78245	San Antonio, TX (in Bex...	35,767
78254	San Antonio, TX (in Bex...	30,756
78250	San Antonio, TX (in Bex...	29,225
78251	San Antonio, TX (in Bex...	29,203
78249	San Antonio, TX (in Bex...	28,148

Inbound and Outbound Migration

The table below analyzes past and current residents of Bexar County, TX. The left column shows residents of other counties migrating to Bexar County, TX. The right column shows residents migrating from Bexar County, TX to other counties.

As of 2019, 3,186 people have migrated from Guadalupe County, TX to Bexar County, TX. In the same year, 3,951 people left Bexar County, TX migrating to Comal County, TX. The total Net Migration for Bexar County, TX in 2019 was 4,751.

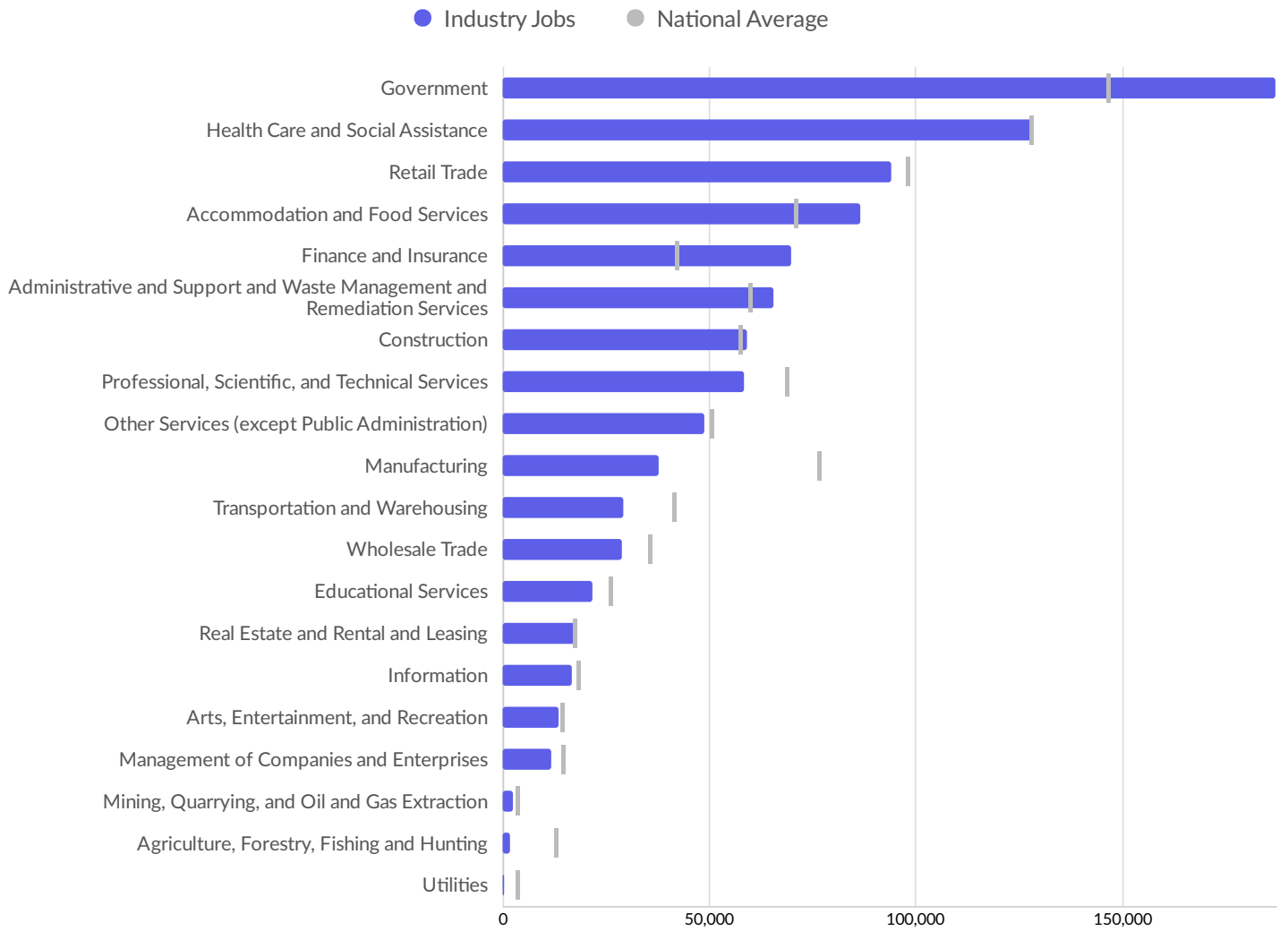


Top Previous Counties	Migrations
Guadalupe County, TX	3,186
Harris County, TX	2,846
Travis County, TX	2,007
Comal County, TX	1,910
Hidalgo County, TX	1,287
El Paso County, TX	1,227

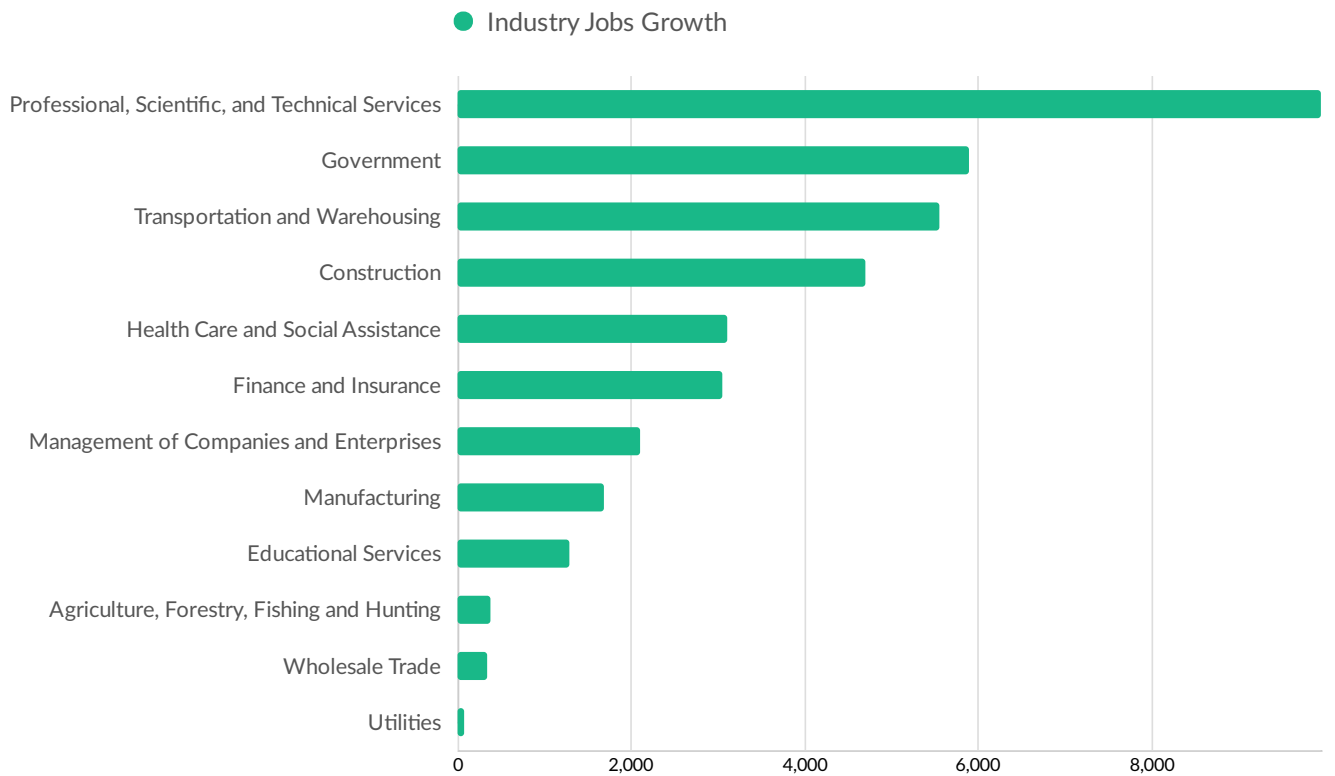
Top Previous Counties	Migrations
Webb County, TX	1,204
Atascosa County, TX	1,201
Nueces County, TX	1,187
Medina County, TX	1,156
Dallas County, TX	1,114
Los Angeles County, CA	1,037
Tarrant County, TX	988
Cameron County, TX	948
San Diego County, CA	934
Top Following Counties	Migrations
Comal County, TX	3,951
Guadalupe County, TX	3,921
Harris County, TX	2,689
Travis County, TX	2,422
Atascosa County, TX	1,625
Kendall County, TX	1,554
Medina County, TX	1,362
Wilson County, TX	1,291
Dallas County, TX	1,260
Tarrant County, TX	1,126
El Paso County, TX	937
Nueces County, TX	927
Williamson County, TX	919
Bell County, TX	747
Hidalgo County, TX	736

Industry Characteristics

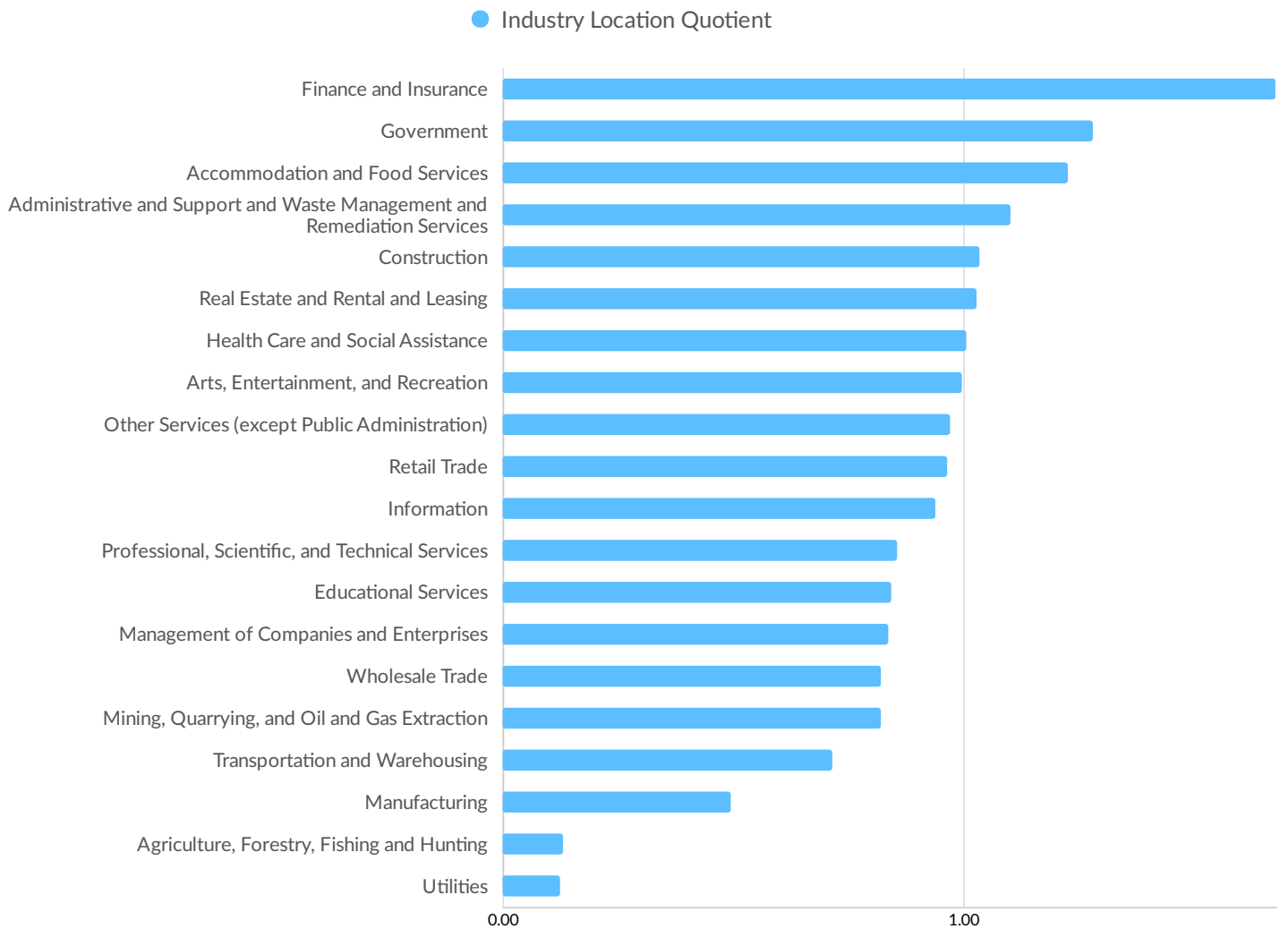
Largest Industries



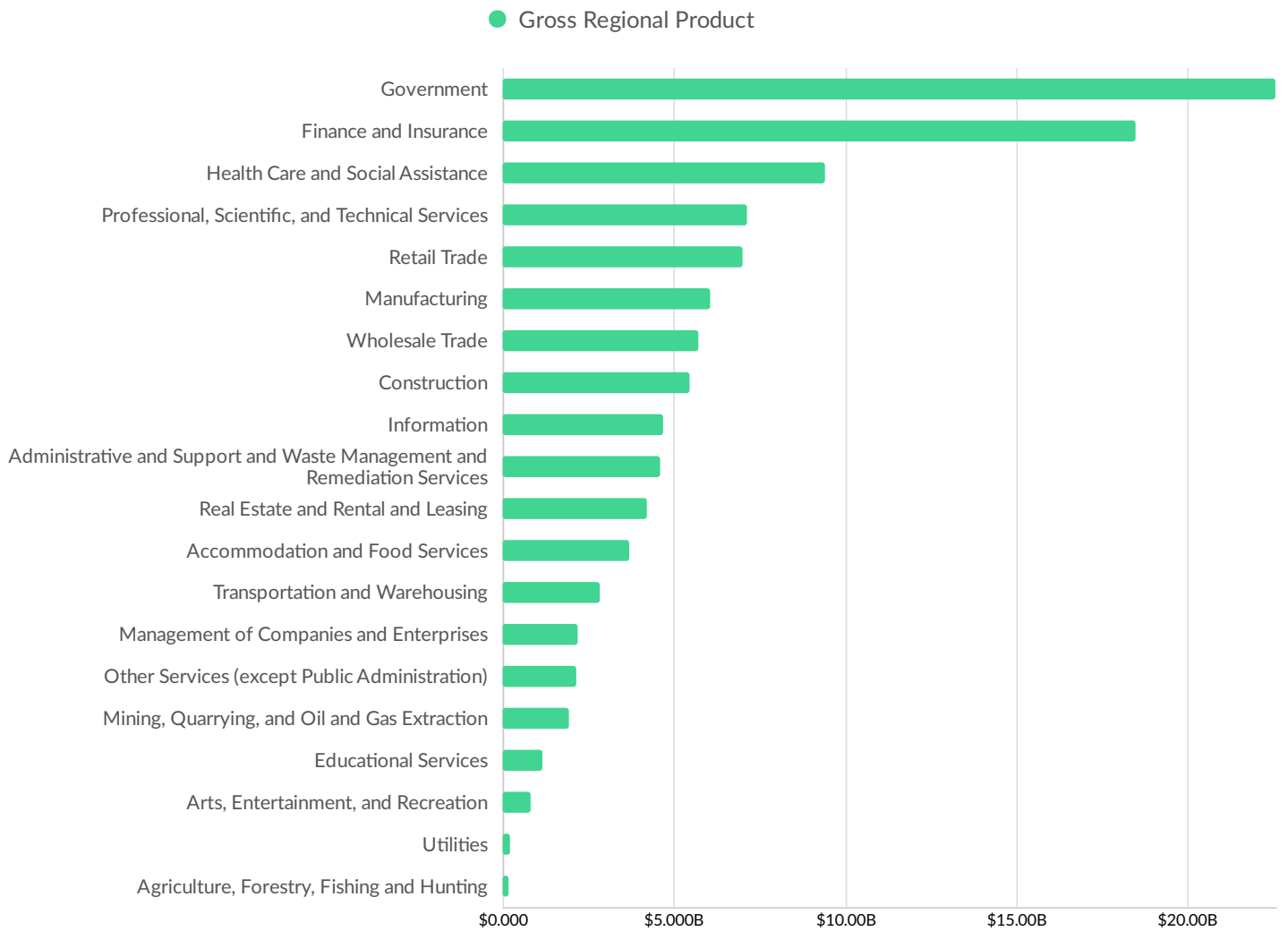
Top Growing Industries



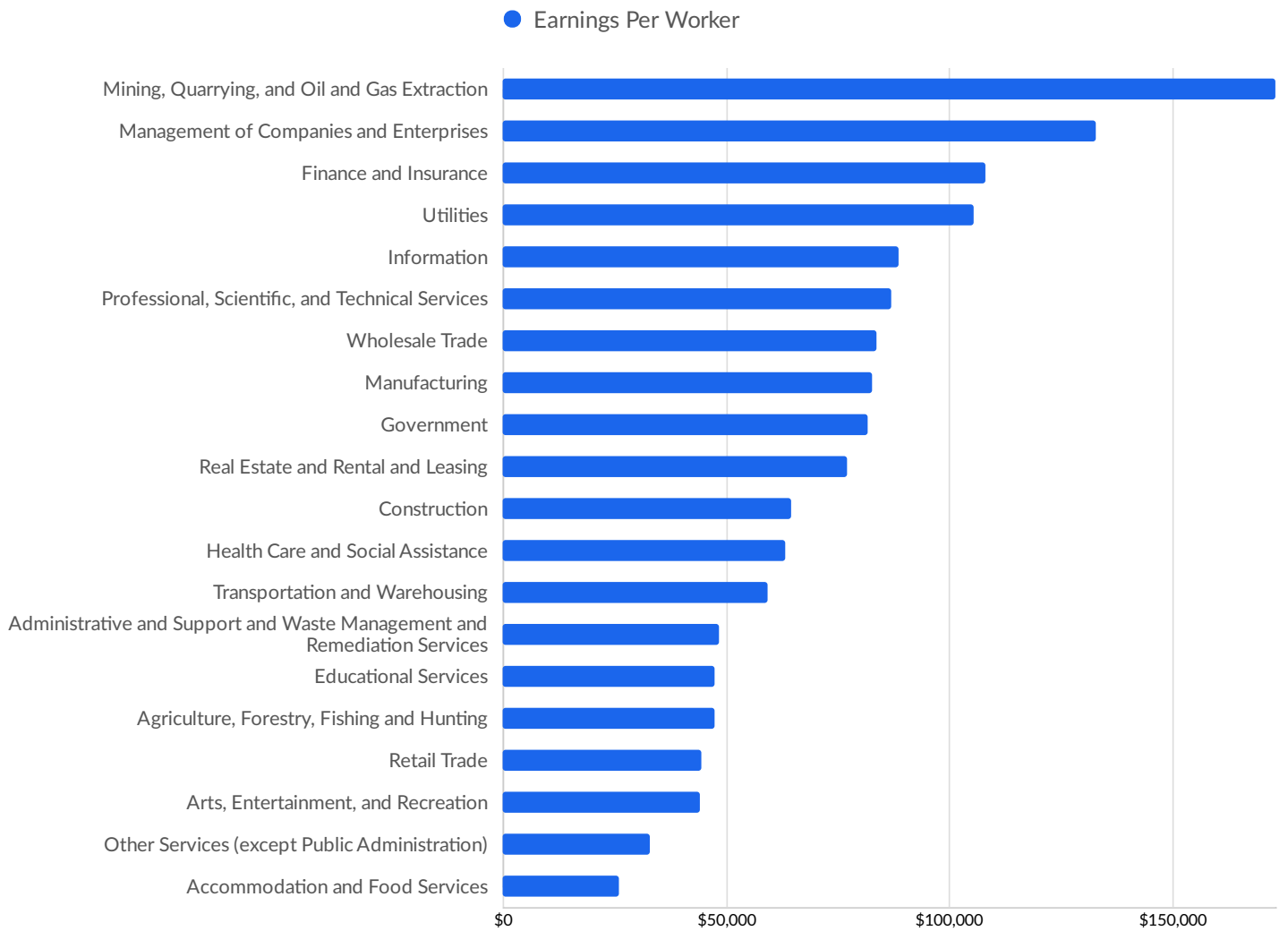
Top Industry Location Quotient



Top Industry GRP























Top Industry Earnings



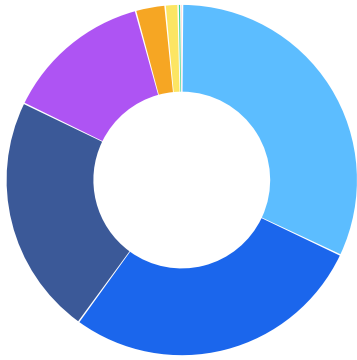
Business Characteristics

77,262 Companies Employ Your Workers

Online profiles for your workers mention 77,262 companies as employers, with the top 10 appearing below. In the last 12 months, 19,992 companies in Bexar County, TX posted job postings, with the top 10 appearing below.

Top Companies	Profiles	Top Companies Posting	Unique Postings
USAA	15,713 	USAA	7,178 
United States Air Force	11,704 	HCA Healthcare	2,950 
U.S. Army	8,626 	Christus Health	2,631 
H-E-B	7,364 	H-E-B	2,620 
Northside Isd	5,276 	Humana	2,455 
University Of Texas Health Scie...	4,631 	Randstad	2,291 
University of Texas	4,617 	UnitedHealth Group	2,237 
City of San Antonio	3,862 	University Health System	2,165 
Neisd	3,724 	City of San Antonio	1,838 
Wells Fargo	3,605 	Robert Half	1,783 

Business Size

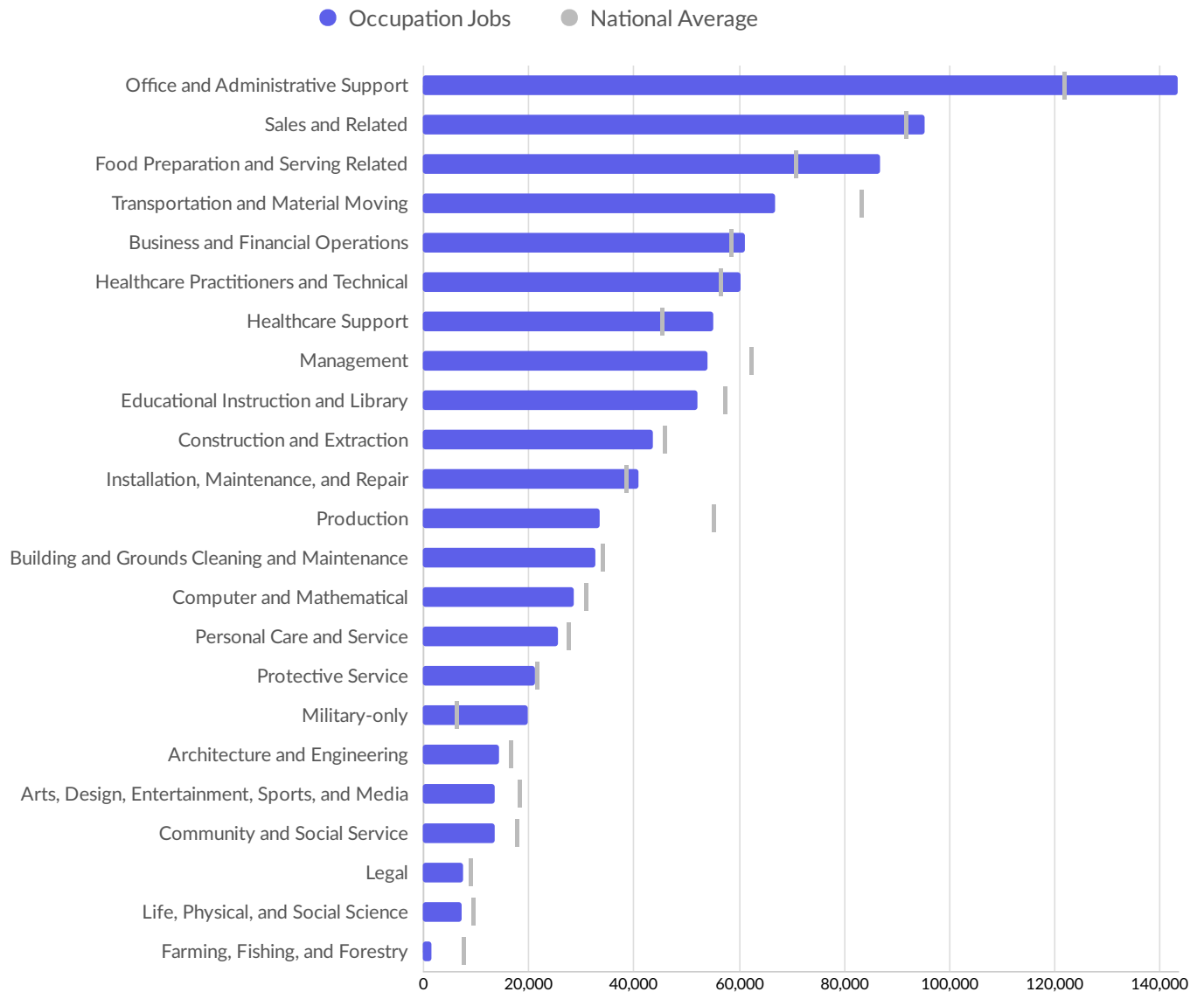


	Percentage	Business Count
1 to 4 employees	32.0%	17,851
5 to 9 employees	28.0%	15,627
10 to 19 employees	22.2%	12,399
20 to 49 employees	13.5%	7,567
50 to 99 employees	2.7%	1,523
100 to 249 employees	1.2%	663
250 to 499 employees	0.3%	140
500+ employees	0.2%	86

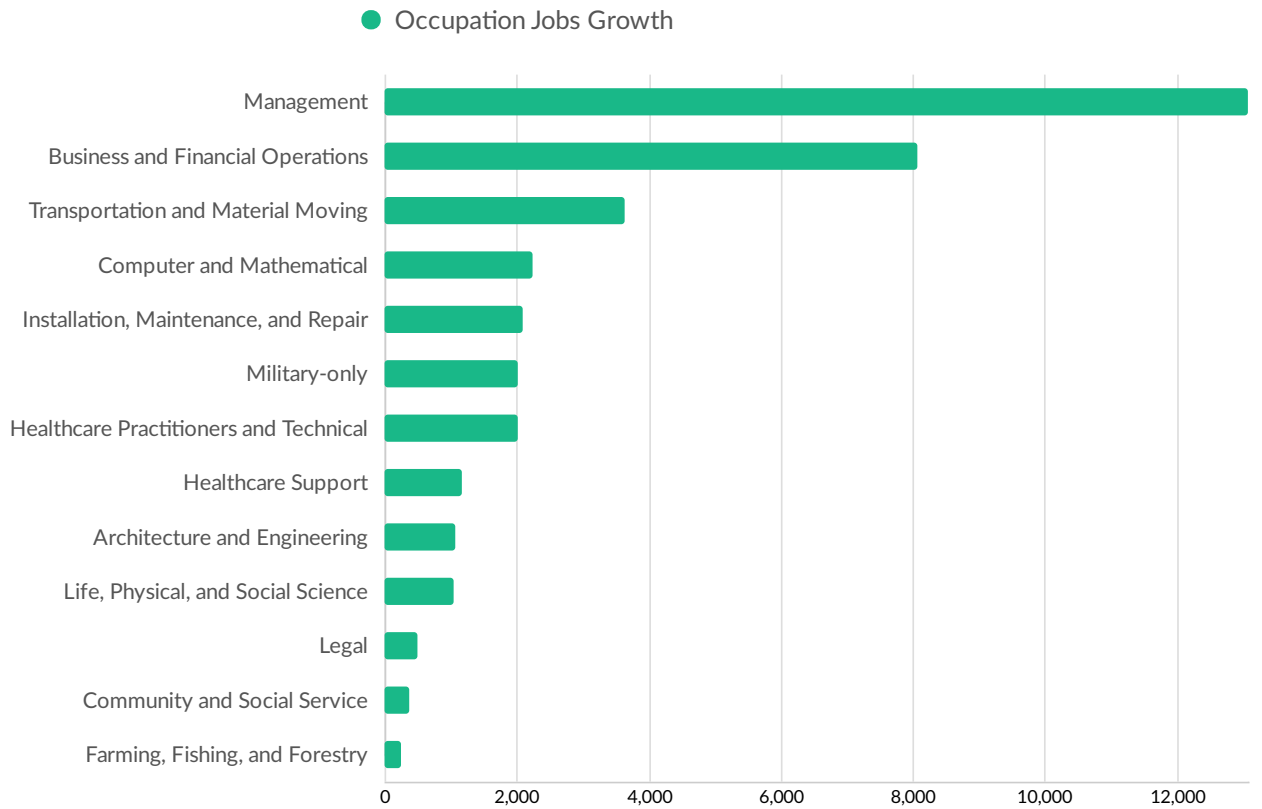
*Business Data by DatabaseUSA.com is third-party data provided by Emsi to its customers as a convenience, and Emsi does not endorse or warrant its accuracy or consistency with other published Emsi data. In most cases, the Business Count will not match total companies with profiles on the summary tab.

Workforce Characteristics

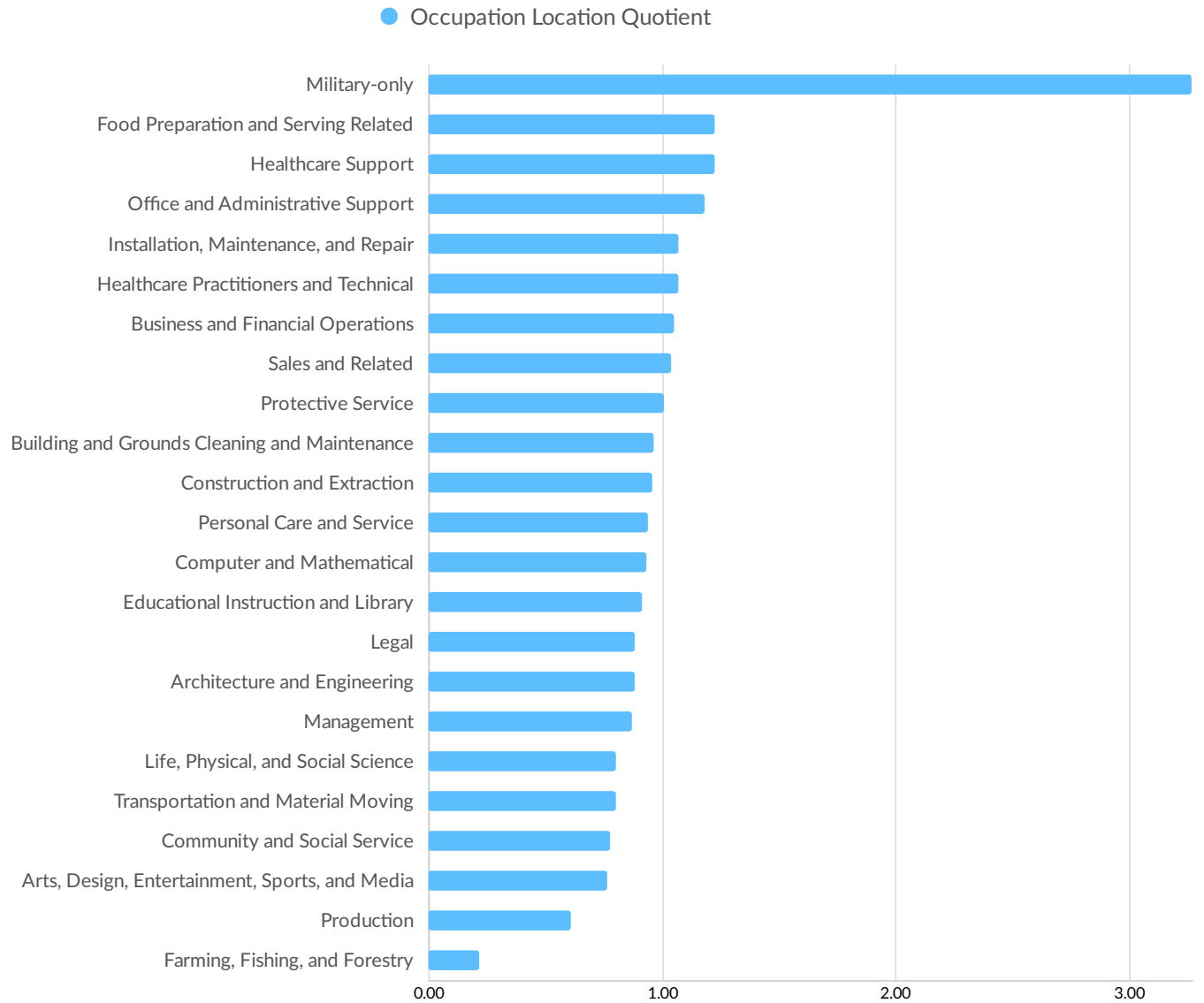
Largest Occupations



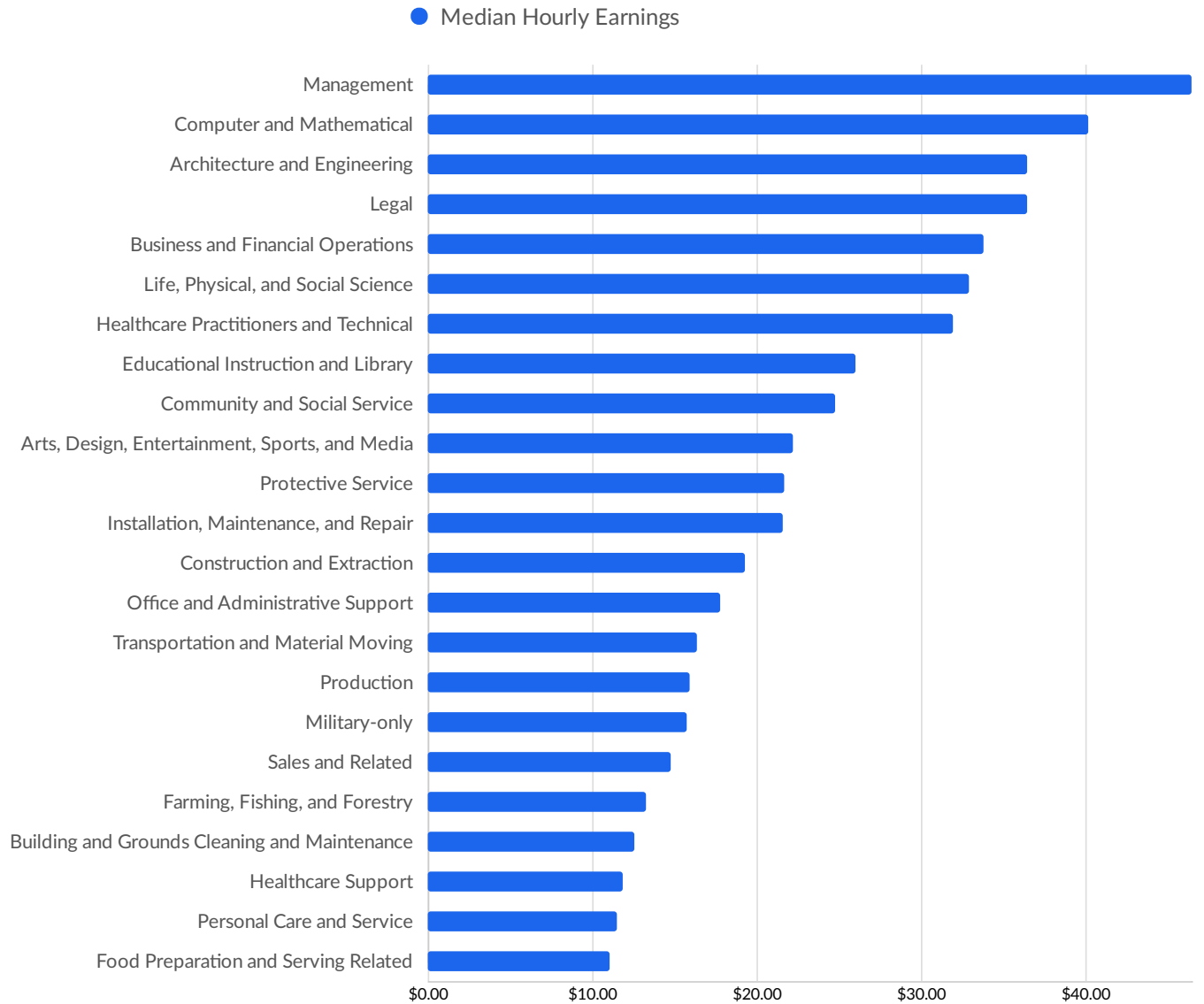
Top Growing Occupations



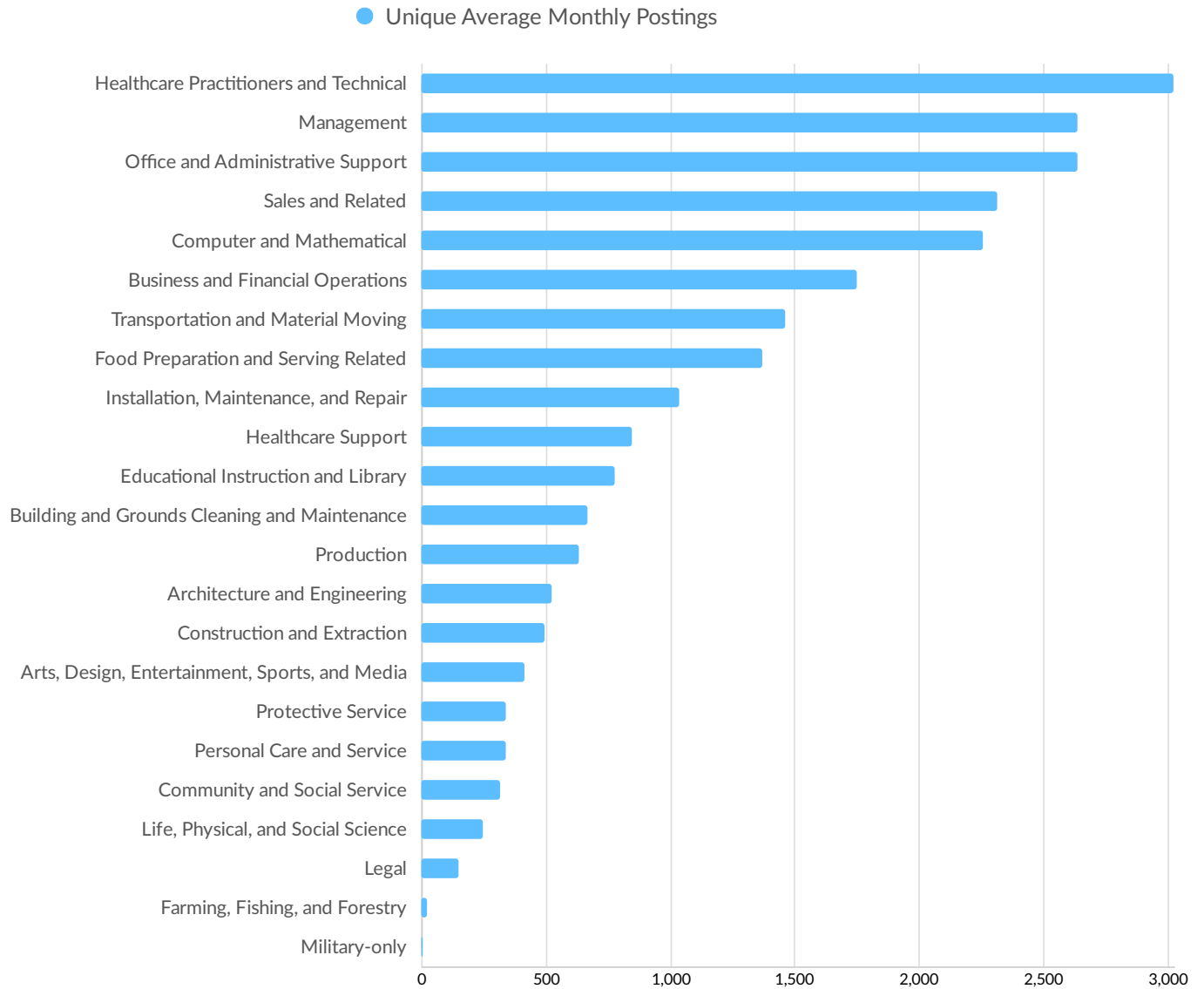
Top Occupation Location Quotient



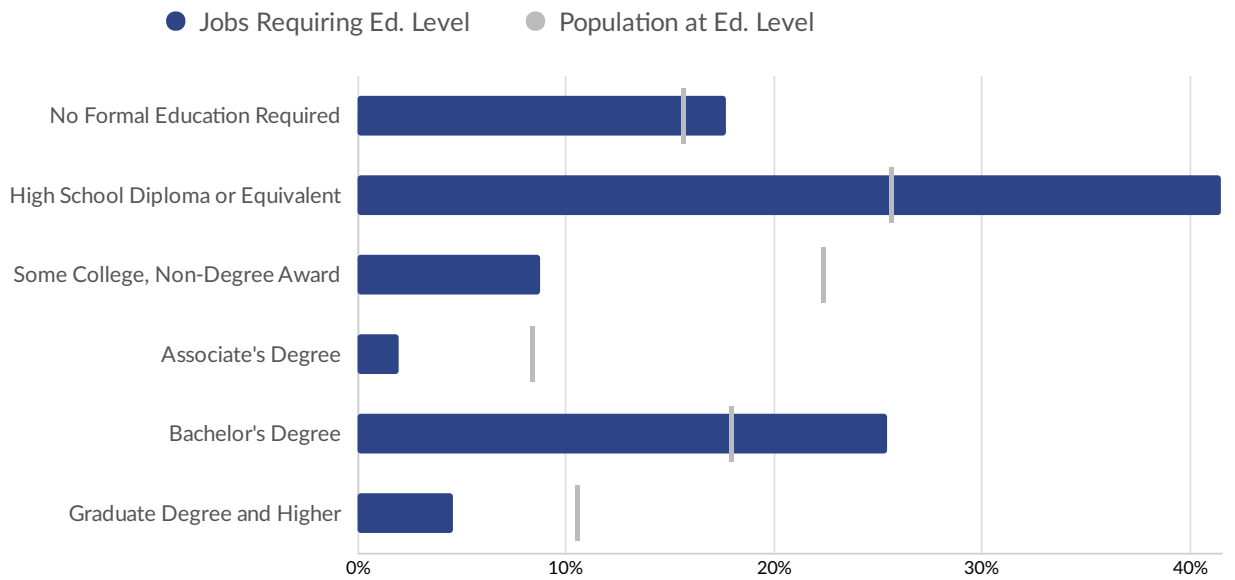
Top Occupation Earnings



Top Posted Occupations

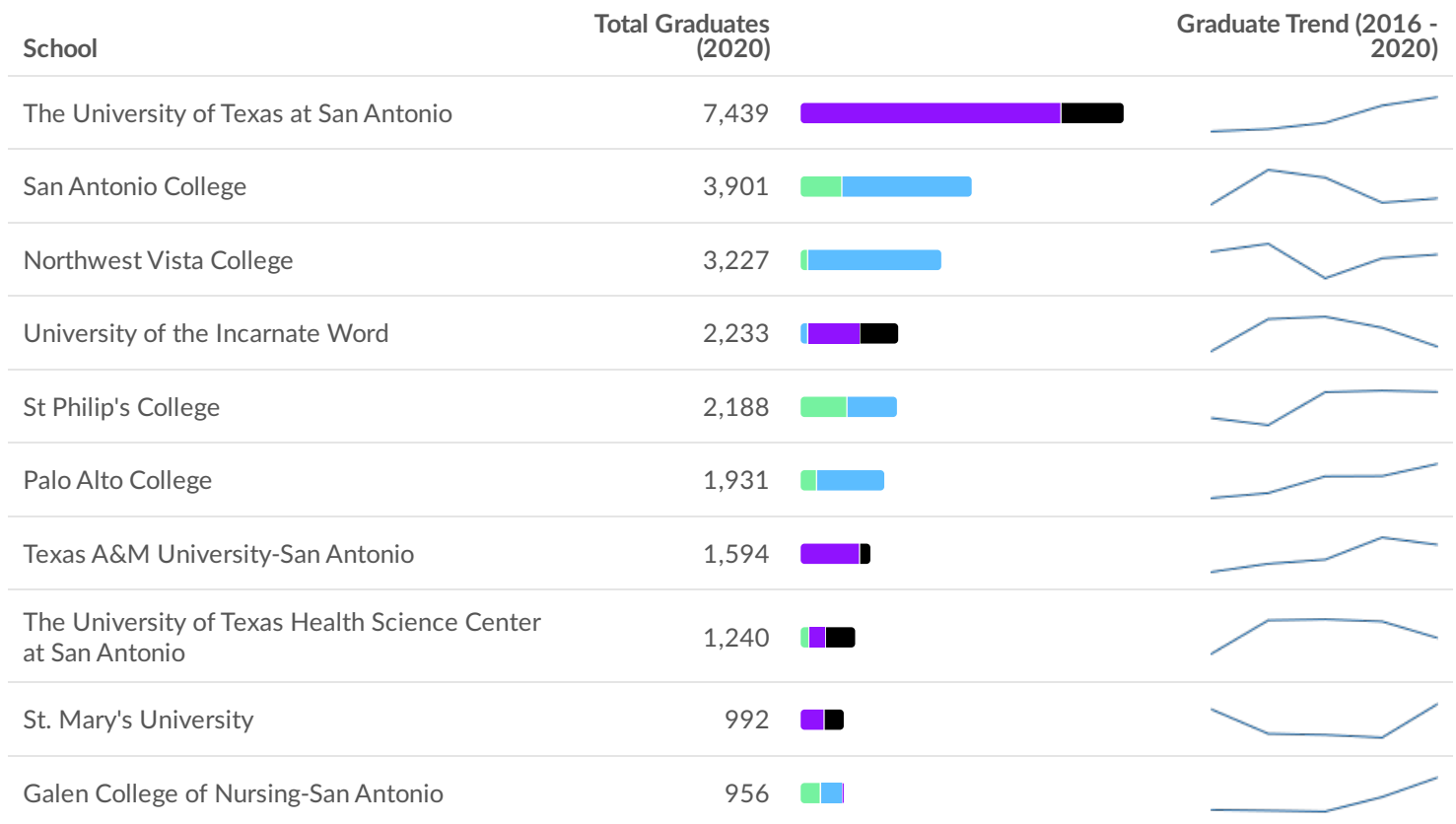


Underemployment



Educational Pipeline

In 2020, there were 32,056 graduates in Bexar County, TX. This pipeline has grown by 10% over the last 5 years. The highest share of these graduates come from Liberal Arts and Sciences/Liberal Studies, General Studies, and Registered Nursing/Registered Nurse.



● Certificate
 ● Associate's
 ● Bachelor's
 ● Master's or Higher

In-Demand Skills

