# ADVANCED MANUFACTURING INDUSTRY PROFILE

greater:SATX Regional Economic Partnership



The Greater San Antonio, Texas region has a legacy of building the products that move America and shape how we engage with the world. Advanced Manufacturers in San Antonio enjoy a business-friendly climate, multinational supply chain networks, skilled & growing workforce, and nation-spanning rail, road, and air.

# SATX is an Established Ecosystem, Ready for Growth

- San Antonio's advanced manufacturing ecosystem is home to giants across every major sector of the industry, including automotive, semiconductor, food & beverage, machinery, and aerospace - with a host of Tier 1 and Tier 2 suppliers alongside.
- As part of the highly integrated trade network between Texas and Mexico, the state already imports over \$15 billion in intermediate goods from our southern neighbor, including \$6 billion in motor vehicle parts.
- You're in great company in the Greater San Antonio region, with major manufacturing employers like Toyota Motor Manufacturing, Texas, Tesla, Pioneer Foods, and Navistar.

# Over 54,000 San Antonians Work in Manufacturing

- Tens of thousands are employed in Production Occupations and by Manufacturing employers in the MSA.
- The Regional GDP is \$2.4 Billion and at least 7% growth is anticipated in the next 5 years.



# Why SATX

### **Specialized Training to Meet Your Talent Needs**

- 165 Engineering, Math, and Manufacturing Programs Regionally, including dedicated Manufacturing Training at TX FAME.
- Highlights Include Aircraft, Automotive, Power Generation, CNC, Industrial Maintenance, and Production Tool Operation Certificates, and all major Engineering Degrees.

#### We Have the Sites and Access

- The region's greenfield, build-to-suit, & industrial buildings meet the needs of manufacturers large & small.
- There is more than 167 million square feet of Industrial space and 8.5 million square feet in the pipeline, providing a plethora of options.
- San Antonio is at the heart of highway connectivity 160 miles to Mexico, approximately 1,200 miles to both the East & West coasts.

#### **Incentives and Special Trade Areas**

- State-level incentives like the Texas Enterprise Fund, Enterprise Zones, and the Skills Development Fund, and Property Tax Relief from local municipalities help make the San Antonio region competitive for capital-intensive projects.
- Bexar County is a Foreign Trade Zone, which can result in reduced fees and duties.



#### Life Works Greater<sup>SM</sup>

Simply put, your employees can enjoy more of what they earn in San Antonio. San Antonio's cost of living is the 4th lowest among America's 25 largest cities, residential home prices are the most affordable in the Texas Triangle at under \$325,000 in 2023, and the average commute time is around 24 minutes. There's something for everyone with a vibrant foodie scene, nightlife, the arts, and over 150 miles of trail and 15,000 acres of park in San Antonio and much more in the MSA.

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