

INDUSTRY PROFILE

# ADVANCED MANUFACTURING

The Greater San Antonio region has a legacy of building the products that move America and shape how we engage with the world. Advanced manufacturers in and around San Antonio enjoy a business-friendly climate, multinational supply chain, skilled and growing workforce, and nation-spanning rail, road, and air connectivity.

## FAST FACTS

### Growth, Momentum & Diversity

**28%**
Overall labor force growth in the past 5 years, and 10% projected employment growth in San Antonio advanced manufacturing over the next 5 years

### Competitive Cost

**$8.48**
Average industrial market rent per sq. ft. (CBRE, 2025)

### Workforce Development & Talent Pipeline

**165**
Area Engineering, Math & Manufacturing educational programs

**95,000+**
Employed in Manufacturing & Logistics

**48,500+**
Employed in Production occupations (SOC 51-0000)

greater: SATX

# An Established Hub, Ready for Growth

San Antonio's advanced manufacturing ecosystem is home to giants across every major sector of the industry, including automotive, machinery, food & beverage, aerospace, and semiconductor — alongside a host of Tier 1 and Tier 2 suppliers.

As part of the highly integrated trade network between Texas and Mexico, San Antonio regional manufacturers import over $15 billion in intermediate goods from the region's southern neighbor, including 6 motor vehicle parts.

You're in great company in the Greater San Antonio region, with major employers like Toyota, Boeing, JCB, Pioneer Foods, and International Motors. Additionally, San Antonio is home to a major R&D resource through the world-renowned Southwest Research Institute, providing contract innovation from deep sea to deep space.

**Over 60,000 San Antonians Work in Manufacturing**
Manufacturing employers — including sixty firms with fifty or more employees — account for almost five percent of the total workforce. An additional 33,000 work in the logistics sector.

The local manufacturing & logistics GRP is $16.7 Billion, with 44% growth over the past 5 years. Major infrastructural assets from road (253 miles of freeway), rail (Union Pacific and BNSF) and air (San Antonio International Airport) are all handling hundreds of millions of pounds of freight annually.



## Why SATX?

**Specialized Training to Meet Your Talent Needs**
The region has 46 universities, colleges, and trade schools, which collectively produced 164,000 completions over the past four years, in addition to specialized manufacturing training programs like Texas FAME.

San Antonio is home to The University of Texas at San Antonio, a Tier 1 Research University, and a strong Alamo Colleges System conferring thousands of certificates in target sectors annually.

Ready to Work is a $200+ million City of San Antonio up-skilling program for target industry employment.

**We Have the Sites & Access**
The region's greenfield, build-to-suit, & industrial buildings meet the needs of manufacturers large and small. There's more than 180 million sq. ft. of Industrial in the region with 2.8 million sq. ft. under construction (Q4 2025), providing an option for every need. San Antonio is at the heart of highway connectivity, just 160 miles to Mexico and approximately 1,200 miles to both the East and West coasts.

**Incentives & Special Trade Areas**
State-level incentives like the Texas Enterprise Fund, Enterprise Zones, and the Skills Development Fund, and Property Tax Relief from local municipalities help make the San Antonio region competitive for capital-intensive projects. Bexar County is a Foreign Trade Zone, which can result in reduced fees and duties.

**Life Works Greater℠ in SATX**
There's something for everyone with a vibrant foodie scene, nightlife, the arts, and over 400 miles of trail and 30,000 acres of public parks in San Antonio and much more in the MSA. And simply put, your employees can enjoy more of what they earn in San Antonio. San Antonio's cost of living is the 4th lowest among America's 25 largest cities, residential average home prices are the most affordable in the Texas Triangle at under $320,000, and the average commute time is around 27 minutes.

greater: SATX
REGIONAL ECONOMIC PARTNERSHIP

www.greatersatx.com